



Spiritual Principles in Strategic Alliances

Colorado State University College of Business April 2010

Topics

- □ Introduction
 - □ Personal
 - □ Context
 - Strategic Alliances
 - Spirituality
- Two Lines-of-Argument for Spirituality in Alliances
 - □ Exploring and Extrapolating the Strategic Alliance Manager Role
 - ☐ Focusing on Core and Non-traditional Competencies
- Neutralizing Pro- and Anti-Religious Zealotry
 - □ Spiritual Principles
 - ☐ Authentic Practices

Joe Kittel

biography

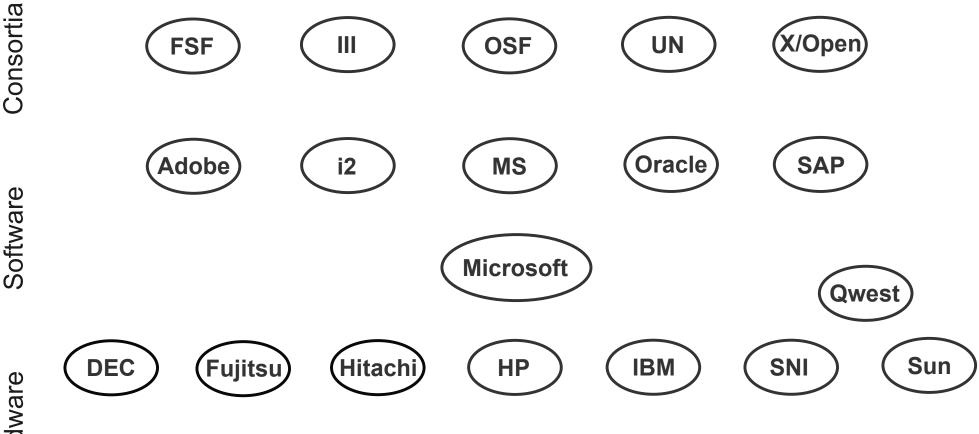
in the midst

Electrical Engineer degree – magna cum laude, quantum electronics 20 years at Hewlett-Packard Software development, telecom industry – business development and sales 16 years as a strategic alliance manager ■ between most of HP's businesses and most high-tech companies nearly every form of alliance ■ focus: long-term value-creation founding member of the board of ASAP **GP&S**, **Inc** – EVP of German-based alliance-oriented consultancy **SPiBR.org LLC** – consultant and coach to strategic alliance managers **Awards** Two unique Tenacity and Perseverance plaques – from HP VP and HP GM Outstanding Accomplishment plaque from the CEOs of HP and Microsoft Points of Light Foundation / Make A Difference Day awards Book (sold to UN) and whitepaper selected as ASAP Best Practices

www.spibr.org/joe_kittel.pdf

Joe Kittel

strategic alliancing: throughout IT ecosystem, most every form



- Software source code & patent cross-licensing
- Marketing-making and joint-marketing
- Solution development & co-selling



- Collaborative product & service development
- OEM relationships and R&D outsourcing
- Development of industry standards

Strategic Alliances

the most challenging form of business relationship

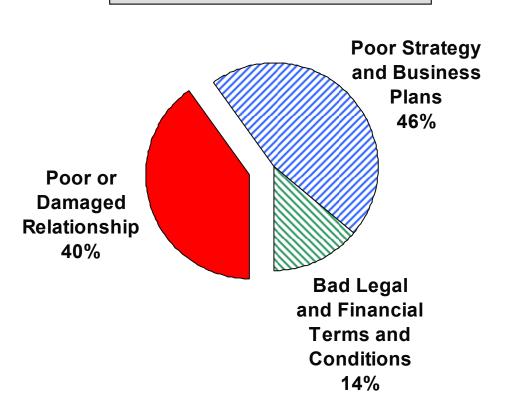
Definition:
□ value-creating – more than value-exchange, co-marketing or co-selling
□ long-term – beyond most businesses' planning horizons – forever
Unnatural and impossible work
creating in a fear-dominated scarcity-oriented atmosphere
□ value-creation requires
open trust-filled collaboration
abundance-oriented climate
■ create value → divide it up → create again → repeat ad nauseam
Most alliances fail because businesses fail in relationship
□ a nontraditional business competency, assumed to be easy/given
□ in "relationship" businesses are often unconscious-incompetent
□ a lack of presence – competitive multi-tasking, organizational ADHD

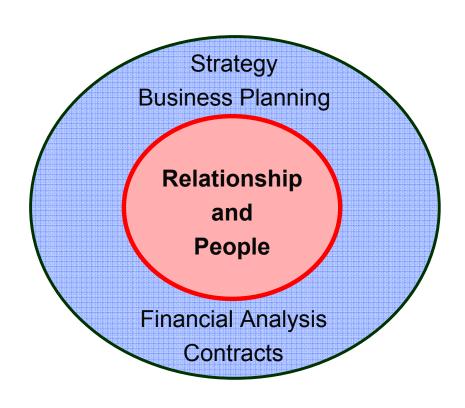
Why Strategic Alliances Fail

52% on average, 68% in high-tech

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Causes of Alliance Failure





Ref: Managing Alliances for Business Results: Lessons Learned from Leading Companies by Jeff Weiss, Sara Keen and Stuart Kliman, Vantage Partners LLC. 2006 report on three years of research of over 100 alliance managers and executives representing 93 companies in a broad range of industries.

Strategic Alliance Managers ...

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- ... do the *Impossible* ...
- □ Gets competitive companies to collaborate
- □ Repeatedly traversing through unnatural and natural phases
- ... with *Nothing* ...
- With insufficient budget and resource
- ... in the Eye of a Hurricane
- □ Too much stuff happening all at once
- Overwhelming and overlapping complexity
- Dysfunctional drama and pervading fear

Maybe there's something that can help ... Maybe there's a better way ...

Spirituality

using what's within us and between us to deepen relationship



Comparison with Traditional Business Roles

subtle but significant differences in value, time and relationship

Traditional Roles	Similarities to Alliance Managers	Differences compared to Alliance Managers	Value-Limiting Impact on an Alliance
Account Management (sales or procurement)	External relationships	Value-exchangeNear-term results	 Overlooks long-term and value-creation Becomes a more tactical relationship
Business Development	Oriented toward value	Weak in collaborative relationshipsNear-term resultsTangible value	Weak in long-term value- creationBecomes a more tactical relationship
Program or Project Management	Can span the entire business	 Scope limited to a program – often time-bound or organizationally-bound Limited experience in external relationships 	 Loss of long-term perspective Missed value-creation opportunities Often weak in collaborative relationship Becomes a more tactical relationship

Comparing Alliance Management to CEO

self-limiting thinking

in the midst

Comparing the CEO and Alliance Management Roles		
Similarities	Differences	
 Both span entire lifecycle – from 	 CEO has control over significant budget and resource 	 Alliance Manager has insufficient budget and resource
R&D-to-Sales, plus Legal and Finance	CEO tends to be more focused on near-term tangible value	 Alliance Manager considers near- and long-term, tangible and intangible forms of value
 Both are oriented toward creating incremental value 	 CEO has direct decision-making authority 	 Alliance Manager mostly influences decisions
for the business	CEO has more formal power	 Alliance Manager has informal power – subtle persuasion
Conclusions		

Conclusions

- By comparing ourselves to a CEO, we end up *limiting our own thinking*, we miss out on the:
 - opportunity to tenaciously focus on *only* the *core* in self and *nontraditional* in business,
 - necessitated-opportunity to focus on attitude and mindset to deepen relationship, and
 - expansion of our informal power via the vast nontraditional means at our disposal.

Alliance Managers as Agents of Change

a progressive evolution toward being transformational

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A	ssessment Stru	uctured Control	Escalation
	Fact-based	Authority-based	
nce	 Behaviors we embody: Arguments of rational persuasion Be an expert with all the necessary factorized and knowledge Lead sufficiently detailed analysis in preparation for discussion and negotian Instruct, inform, teach 	legitimize directives - Assure compliance via performa	fear, to ance-based
Diligence	Transformational	Relationship-based	serv
Due	 Our embodiment: Transform self – embrace hypocrisy, spiritual boldness, lead by being Productive community, transcends external sanctions, disrupts systems (needed) Collective awareness of and surrende emergent reality - "something going or emergent reality - "something going or empression or embrace emergent reality - "something going or empression or embrace hypocrisy, spiritual boldness, lead by being 	fostered in a supportive environ Healthy nonjudgmental confron resolve important and difficult is Interpersonal cohesion – feeling or to Strong emphasis on win/win rel	tation to ssues g "part of"
Т	railblaze Tra	ansform & Renew	Negotiation

Ref: Change the World: how ordinary people accomplish extraordinary results by Robert E. Quinn

Who Do You Think You Are?

in the midst

Strategic Alliance Manager		
Is	Is not	
 About value-creation in all its forms. 	Just about the exchange of tangible value.	
Both long-term and near-term oriented.	 Focused just on near-term results. 	
 A negotiator – always leading open, high- trust, value-discovering discussions. 	Primarily an account manager, business development manager or program manager.	
 Like a mini-CEO – using nontraditional competencies, informal power, virtual pervasiveness and self-obsolescence (ideas). 	 Addicted to being a drama queen, complexity king, fear-monger or information-hoarder – there is never a 	
 An agent of change and growth – beginning with self, playing various agent types. 	rational reason for behaving like this; there is a better way of life.	
 A creator – a loving, divinely inspired and inspiring, value-creating being. 	Always a gatekeeper, dictator, executive liaison, escalation manager or schmoozing	
 The embodiment of value – always, with everyone, everywhere, giving and serving. 	drone – sometimes we may need to play some of these roles, but not always.	

An empowering value-creator with a timeless perspective.

Sacred Negotiations

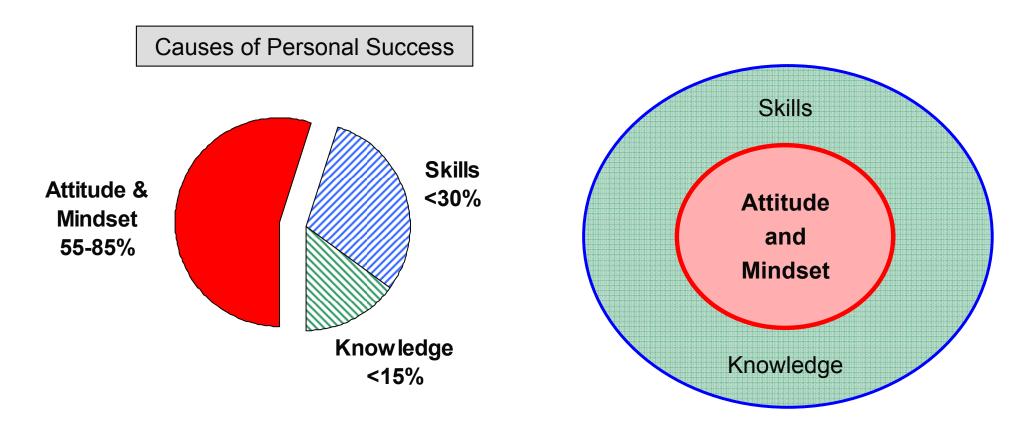
a thought exercise

lm	agine negotiating with your greatest spiritual teacher?
	How would you prepare?
	☐ On what topics and issues would you focus before the meeting?
	In the meeting would you be multi-tasking or fully present?
	□ Would they be intently present, listening deeply to you?
	What would the conversation in the meeting be like?
	□ Would the discussions be intense and focused on core issues?
	☐ Would you ask "Whose side are you on?" if they 'argue' for you?
	What would the results look like?
	□ Would the outcome be balanced and fair?
	☐ Would the results be creative, and would they stand the test of time?
	How would you feel after the meeting?
	□ Would it be a good meeting or a great meeting? Why?

Focus ...

... on your most challenging and most rewarding cause

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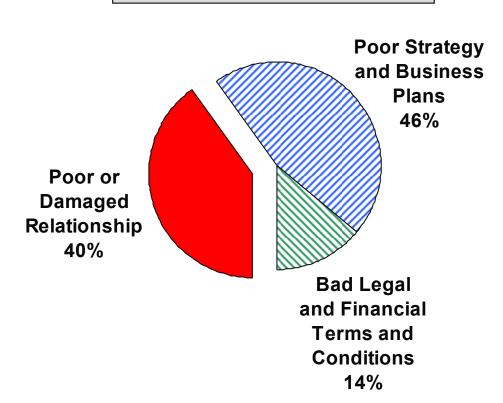


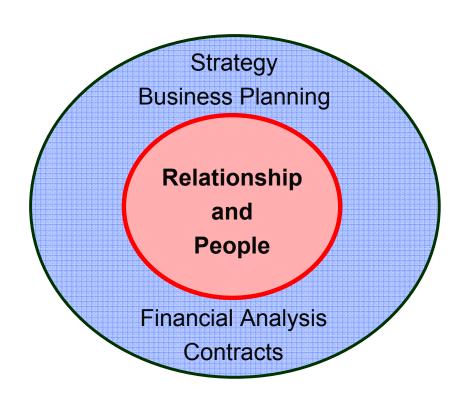
Ref: The Psychology of Success by Dobbins, Richard, Pettman, Barrie O from the Society for Human Resource Management. "Knowledge and skills account for 15% of all the success you will ever enjoy. Attitude is far more important as it determines 85% of all the success you will ever enjoy."

Focus ...

.. where others in the organization cannot / will not focus

Causes of Alliance Failure

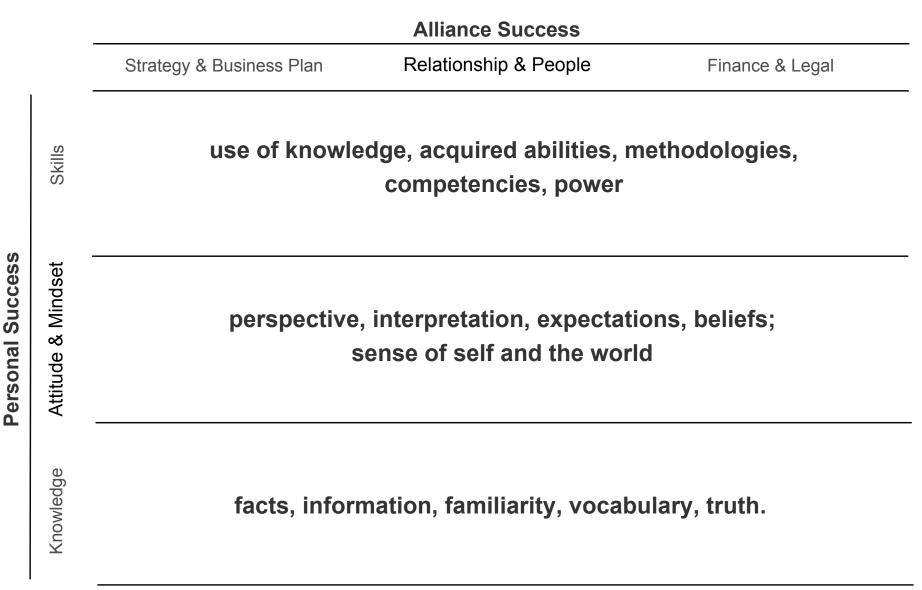




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Personal Development

the framework for alliance development



Alliancing Knowledge

facts, information, familiarity, vocabulary - <15% of success

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Financial terms Competitors Legal contractual terms **Technical services and support** Strategic analysis and plans **Corporate strategy Customers and markets** Alliance role-mapping Regulatory and anti-trust issues **Products** Global trends **Business plans Alliance maturity lifecycle Decision-making processes** Metrics and measures **Business ecosystems and value** networks Key legal terms and conditions **Technologies and trends Use of teaming agreements Corporate cultures Organizational structures Business systems** Alliance governance

Knowledge

Personal Success

facts, information, familiarity, vocabulary, truth

in the midst

Alliance Success Strategy & Business Plan Relationship & People Finance & Legal use of knowledge, acquired abilities, methodologies, Skills competencies, power Attitude & Mindset perspective, interpretation, expectations, beliefs; sense of self and the world know & be true to self financial terms good business plans both sides' strategy, legal terms & issues know both companies' Knowledge customers, ecosystem, organizational & regulatory issues technology ...trends ... cultural differences use of formal vs. linkages between sources of power informal agreements alliance & corporation

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Slide 18

Alliancing Skills

use of knowledge, abilities, methodologies - <30% of success

- Negotiating skills
- □ Financial analysis skills
- □ Relationship skills
- □ Tactful due diligence of partner
- Time management skills
- Healthy confrontation
- Strategic planning skills
- Sales and marketing skills
- Metrics development and tracking – esp. long-term and intangible forms of value
- □ Use of informal teaming agreements living documents
- Linking alliance strategy to/from corporate strategy

- Use of alliance and business management systems
- □ Communications all types
- □ Conflict resolution processes
- □ IP management and protection
- □ Use of formal legal contracts esp. when *not* to use them
- Holistic listening skills full presence and awareness
- □ Ability to teach and enable
- Buy-in and alignment skills
- Program management
- Business planning
- □ Counterintuitive alliancing skills

Skills

use of knowledge, abilities, methodologies, competencies

in the mids

Alliance Success Strategy & Business Plan Relationship & People Finance & Legal tactful due diligence Δ intangible \rightarrow tangible holistic listening link alliance to corp. embrace differences alliancize others to value Skills alliance & relationship implement alliance plan nontraditional skills use of informal teaming relationship metrics empathetic rapport documents & formal alliancize planners helping others "get it" legal contracts Personal Success Attitude & Mindset perspective, interpretation, expectations, beliefs; sense of self and the world know & be true to self financial terms good business plans legal terms & issues Knowledge both sides' strategies, know both companies' customers, ecosystem, organizational & regulatory issues technology ...trends ... cultural differences use of formal vs. linkages between sources of power informal agreements alliance & corporation

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Alliancing Attitude and Mindset

perspective, belief, sense of self/world – <55-85% of success

- Mindful, present and aware
- Chooses to always see good
- Open and collaborative with all
- Respects those in traditional work: legal, finance & planning
- Perceives legal as protectors
- Perceives finance as providing the business's lifeblood
- Perceives strategic business plans as vision and purpose
- Perceives the alliance as one team, all on the same side
- □ Sees alliance as "part of"
- □ Visionary future-looking, sees big long-term picture

- □ Optimistic and positive outlook
- Trusting and trustful
- Sees and shares perspectives
- Perceives others respectfully
- Creative seeing and sharing fresh, bold new ideas
- □ Assertive-niceness both "good cop and bad cop"
- Enthused by challenge;persistent and tenacious
- A timelessness of perspective sees interconnectedness of events; patient and persistent
- An empathetic hard-driver

Focus ...

... on the core in self ... on the nontraditional in alliance

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Alliance Success

Strategy & Business Plan

- tactful due diligence
- □ link alliance to corp.
- □ implement alliance plan
- relationship metrics
- alliancize planners

Relationship & People

- holistic listening
- embrace differences
- nontraditional skills
- empathetic rapport
- helping others "get it"

Finance & Legal

- Δ intangible \rightarrow tangible
- alliancize others to value alliance & relationship
- use of informal teaming documents & formal legal contracts

Skills

- collaborate w/planners
- sees plans providing "vision" & meaning
- "part of" but with unique perspectives

- enthused by challenge
- perceive others as self
- a timeless presence
- creatively mindful
- □ focused on goodness
- respect for financial analysts & lawyers
- sees legal protection & financial "lifeblood"
- be patient & persistent

good business plans

- both sides' strategies, customers, ecosystem, technology ...trends ...
- □ linkages between alliance & corporation

- know & be true to self
- organizational & cultural differences
- sources of power

- □ legal terms & issues
- regulatory issues
- use of formal vs.informal agreements

Personal Success
Attitude & Mindset

Knowledge

Our Foci

- #1 improve attitude and mindset in order to deepen relationship;
- #2 relationship-ize others and alliance-ize their work

in the midst **Financial Analysis Marketing & Sales Relationship-ize others:** teach relationship skills & knowledge **Improve** attitude & mindset in order to deepen relationship Alliance-ize others' work: strategic business plans, finance Strategic Planning **Legal & Contracts** & contracts

Changing Attitude and Mindset In Order To Deepen Relationship

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The practical use of spirituality, religion and philosophy.

"Your daily life is your temple and your religion.

Whenever you enter into it take with you your all."

- The Prophet by Kahlil Gibran

Assessing and Changing Attitude and Mindset

changing perspective toward self, others and the universe

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- Good books
- Reflection and meditation
- With self-confidants trusted others
- Personality inventories
- Self-assessments
- □ Formal performance feedback look at core issues
- □ Informal feedback from others seek, continually ask
- Now Discover Your Strengths by Buckingham & Clifton
 - □ <u>www.StrengthsFinder.com</u>

"Embrace the hypocritical self. Be the change. Be the metaphor."

Change the World by Robert E. Quinn

Practical Spirituality Deepens Relationship

suggested principles and practices

in the midst

- **Principles** thoughts
- Oneness
- □ Now
- □ We Are Divine
- We Create
- Love

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- **Practices** authentic behaviors
- Presence and Awareness
- Being Confrontational
- Focusing Collective Attention on Value
 - □ the 2-Slide Methodology TM
- Negotiating Beyond Mere Win/Win
- self-Obsolescence
- Be an Illuminating Mirror
- Transforming an Alliance into a Productive Community
- Be the Metaphor for Metamorphosis
- ☐ It's all about Relationship

Two Thought-systems

in each instant of time

in the midst

Two Thoughts-systems

Subtly similar – simply different	
□ Ego-based – grounded in fear and a sense of separation	
leading to projection and making things happen	
□ Spirit-based – grounded in love and a sense of connectedness	
leading to extension and creating things	
In each instant of time, we choose one or the other, no between	
Thoughts chosen directly affect relations' depth and openness	
□ With others	
□ With higher power, universe, nature, infinite, One Mind, God	
□ With self – just who do we think we are?	

Oneness

no separation, no duality of thoughts & ideas

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Love – Spirit	Fear – Ego
Treating others as self – one.	Treating others as others – separate.
We are on the same team. Life is a "we thing."	A team is disparate individuals. Life is a "me vs. you thing."
You can hear the 'voice' of an organization by openly listening to all.	Understanding senior management's views is enough.
Living a life of wholeness & integrity. Embracing hypocrisies – open honesty.	Living a compartmentalized life. Hiding lacks of integrity – keeping secrets.
Seeing interconnectedness in events.	Biased toward analyzing into minute detail.
Focused on our commonalities; realizing that judging is impossible & damages all.	Focused on our differences; logically leading to the need to judge.

Thought-provoking questions

- How do universally-accepted truths such as the Golden Rule or Karma actually work?
- How is it that the teacher often learns more than the student?
- □ How can it be that when we give our greatest possessions they come back, with gain?
- What is the connection between how I view self and others? Are there secrets?

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Now

be fully present in each instant in time, the eternal now

Love – Spirit	Fear – Ego	
Being fully present – here & now.	Distracted by past or future – not present.	
Meditative work – 'in the zone.'	"Once XYZ happens, then I will be OK."	
Either honestly present or gone.	Multi-tasking (living a 'lie') – e-mail in mtgs.	
Fully accepts the "is-ness" of a situation, only then takes the 'next right step.'	Cannot accept a 'bad' situation – "this is wrong, I must immediately change it."	
Timeless perspective – extracts time out of past events – drives toward end-state vision. Patient & persistent.	Timed perspective – sees present moment only through the lens of the past or future. Impatient.	
Comfortable being alone – in a quiet room – with just your thoughts.	Always needing some thing or some one – music, 'white noise' or someone else.	
Thought-provoking questions		

- □ Why are we most productive, effective and creative in-the-moment?
- □ Why is it best to be emotionally detached from past problems and future fears?
- □ Why is it that only in-the-moment we can really change and truly grow?

Our Divine Nature

see the greatness in our core, in all of us, in everything

in the midst

Love – Spirit	Fear – Ego
Others are good – trying to do right.	Others can't be trusted – trying to 'get me.'
At my core I am good. There is nothing to fear within.	I cannot go within – it's dark & bad in there. If people knew me they would run & hide.
Ultimately we are all indestructible spirits.	Survival is precarious – I am always at risk.
We are more powerful than we imagine.	I'm a 'screw up' & I can't count on you.
'No deal' may be a 'good deal.'	Every deal is 'must win' – for my survival.
Growth comes from focusing on the good & strengths. Growth is inevitable.	Growth comes from focusing on problems & weaknesses. I must make growth occur.

Thought-provoking questions

- □ Why do relationships authentically vary based on how we choose to view others?
- □ Why is our most authentic, value-producing behavior derived from an assumption that even 'problems' can bring great blessings into our lives?
- □ What is more effective weakness-based or strength-based personal development?

We Create

based on the thoughts we choose, our focused attention

Love – Spirit	Fear – Ego
We create 'perfectly' based on the <i>thoughts</i> & perspectives we choose to hold.	What I think doesn't matter; it's what I do that counts.
Our attention is our 'light' – where & how we choose to focus it causes growth.	Life is what happens to me – 'the human condition.' Life is chaotic – deal with it.
Choose to see only the good – in others, in events.	Finding fault, to help others improve.
Thinking about and pointing out the goodness in everyone & everything is best.	Someone needs to point out 'areas for improvement', that is my role in life.
Thought-provoking questions	

- □ Have you ever noticed that what you look for (what you expect) happens?
- □ Why does the perspective we choose when looking at others directly affect them?
- □ How often are we truly aware of our thoughts? Are we awake?
- □ If our thoughts frequently occur without our real awareness, is it any wonder our lives often seem out-of-control and chaotic?

Love

universal force countering entropy: joy, inspiration, growth,

in the mids

Love – Spirit	Fear – Ego
Realizing <i>it</i> is within us, amongst us, between us and it <i>is</i> us.	The absence of love. Fear of: failure, success, greatness, abundance, others,
Inspiration, enthusiasm, creativity, purpose, joy, abundance, beauty,	Fear's derived feelings: worry, anger, sadness, depression, hatred.
Acceptance.	Judgment.
Connectedness.	Separation.

Thought-provoking questions

- ☐ Are you awake? Do you see what's happening around, within and amongst us?
- □ What is your fundamental perspective on self, life, others, the world?
- □ How are 'things' (people, situations, ideas, etc.) actually interconnected?
- □ Could it be that loving thoughts are what connect us?
- □ Are loveless, fearful thoughts *projected* onto others & events, not extended?

Practical Spirituality Deepens Relationship

suggested principles and practices

in the midst



- Oneness
- D Now
- We Are Divine
- We Create
- Love

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Practices – authentic behaviors

- Presence and Awareness
- Being Confrontational
- □ Focusing Collective Attention on Value
 - □ the 2-Slide Methodology TM
- Negotiating Beyond Mere Win/Win
- **s**elf-Obsolescence
- Be an Illuminating Mirror
- Transforming an Alliance into a Productive Community
- Be the Metaphor for Metamorphosis
- It's all about Relationship

Self-Obsolescence

embody value, then empower to be empowered

Ideas are the currency in an alliance
□ value is created when ideas freely flow
□ share everything, barring areas of protected IP
Shared ideas grow
□ knowledge is power
when shared it grows – when horded it decays
$\hfill \square$ when we empower others, they are naturally compelled to empower us
they give back additional ideas, insight and wisdom
based on trust-filled sharing our presence is extended and our power grows
Career development coaching – consciously 'obsolete yourself'
give away your greatest ideas, mindful of the audience's receptivity
□ ask yourself, "What can I do or say so they no longer <i>need</i> me?"
Q: Wow! If they don't need me, what will become of my role?
□ try it out over time do you gain wisdom, power and presence?

The Alliance's Creator

our impact on value-creation

- Omnipotence power and resources
 - ☐ **formal power** finite
 - ☐ **informal power** infinite
 - derived from the impact our ideas have on others
- □ Omnipresence presence and influence
 - □ **physical presence** finite; if we strive for this we stifle the flow of ideas
 - □ **virtual presence** infinite
 - derived from the pervasion of our ideas throughout the alliance
- □ Omniscience ideas and wisdom
 - □ we are expected to be all-knowing the single-point of knowingness
 - what is the value of this alliance?
 - what are the issues and challenges?
 - how can we work better together?
 - □ be all-sharing self-obsolescence, pervasively embody empowerment

References

results by Robert E. Quinn

- □ Simply Focus on Incremental Value and Value-Impediments: transforming a strategic alliance through simplicity (2-Slide Methodology™)
 □ www.spibr.org/2-slide methodology.pdf
 □ The Role of Strategic Alliance Manager: a unique, holistic and empowering perspective (3x3 Role Methodology™)
 □ www.spibr.org/strategic alliance mgmt.pdf
 □ Building Trust in Strategic Alliances: enabling greater value
 □ www.spibr.org/Building trust and value in alliances.pdf
 □ Change The World: how ordinary people can accomplish extraordinary
- □ Simple Rules for Making Alliances Work by Jonathan Hughes and Jeff Weiss; Harvard Business Review, November 2007
- □ Spiritual Principles in Strategic Alliances: be the metaphor for metamorphosis; transform status quo mediocrity into greatness
 - □ available at <u>www.spibr.org</u> in e-book or hardcopy format

Follow-up

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Backup Slides

Unhealthy and Value-Limiting Behaviors

the role of alliance manager is not about ...

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Unhealthy Behaviors

- Drama Queen distracted by problems, emotionally draining
- □ Complexity King obscures self and promotes job via complexity
- □ **Fear-monger** counteracts collaboration, sours the climate
- □ Information-hoarder stifles flow of ideas and value-creation

Value-stifling Behaviors

- □ Gatekeeper restricts idea flow and reduces value-creation
- □ Dictator demoralizes people, the source of ideas
- □ Executive Liaison assumes only top-down; ignores "worker bees"
- □ Escalation Manager problem-oriented vs. solution-/value-oriented
- □ Schmoozing Drone waiting for a once-in-a-lifetime opportunity
- □ Organizational Concierge reactive not proactive focus on value

How helpful are any of these behaviors in value-creation work?

Redefining the Strategic Alliance Manager

Transforming Business Relationships Seminar (in 2010)

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The Strategic Alliance Manager is an Alchemist

She/He transforms what has been separate into a new whole:

- □ Organizational and Cultural/Climactic Differences the chasm, the biggest and most ignored value-creating impediment
- Strategies and Technologies chasms hiding opportunity
- □ **Forms of Value** focus on joint intangible and longer-term forms

 An alliance based only on money will never intentionally create any value
- Marketplaces and Customers collaborative harvesting
- Processes integrating processes is necessary but insufficient

The Alchemist's Toolbox

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True Self – inner truth and purpose in life; presence and awareness Virtual Omnipresence – bumblebee, going anywhere to create value **Bold Confrontation** – seeks opportunities to jointly-face the most vexing challenges, knowing they hide insights and opportunities Ownership – adaptive and flexible, does whatever it takes **Pragmatic Vision** – clear and powerful purpose, inspirational **Relationship Building** – holistic and deep listening, connections **self-Obsolescence** – freely gives knowledge and ideas, attracts knowledge and ideas, increases presence and power, true Self **Home Building** – a place of growth, a place of high-trust and safety Comfortable "In the Midst" – between companies, people and ideas

A Creator – sharing and applying creative processes and forces;

using and being used by the creative field in an alliance

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The Four Creative Forces of Alliancing Alchemy

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